

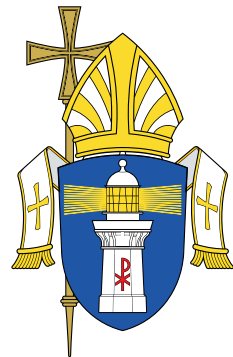
SHARING GOD'S LIGHT

A Gift in your Will
or
A Gift in Memory
of a Loved One



CATHOLIC
DIOCESE OF
**BROKEN BAY
PASTORAL TRUST**
Your gift of faith

A light FOR THE FUTURE



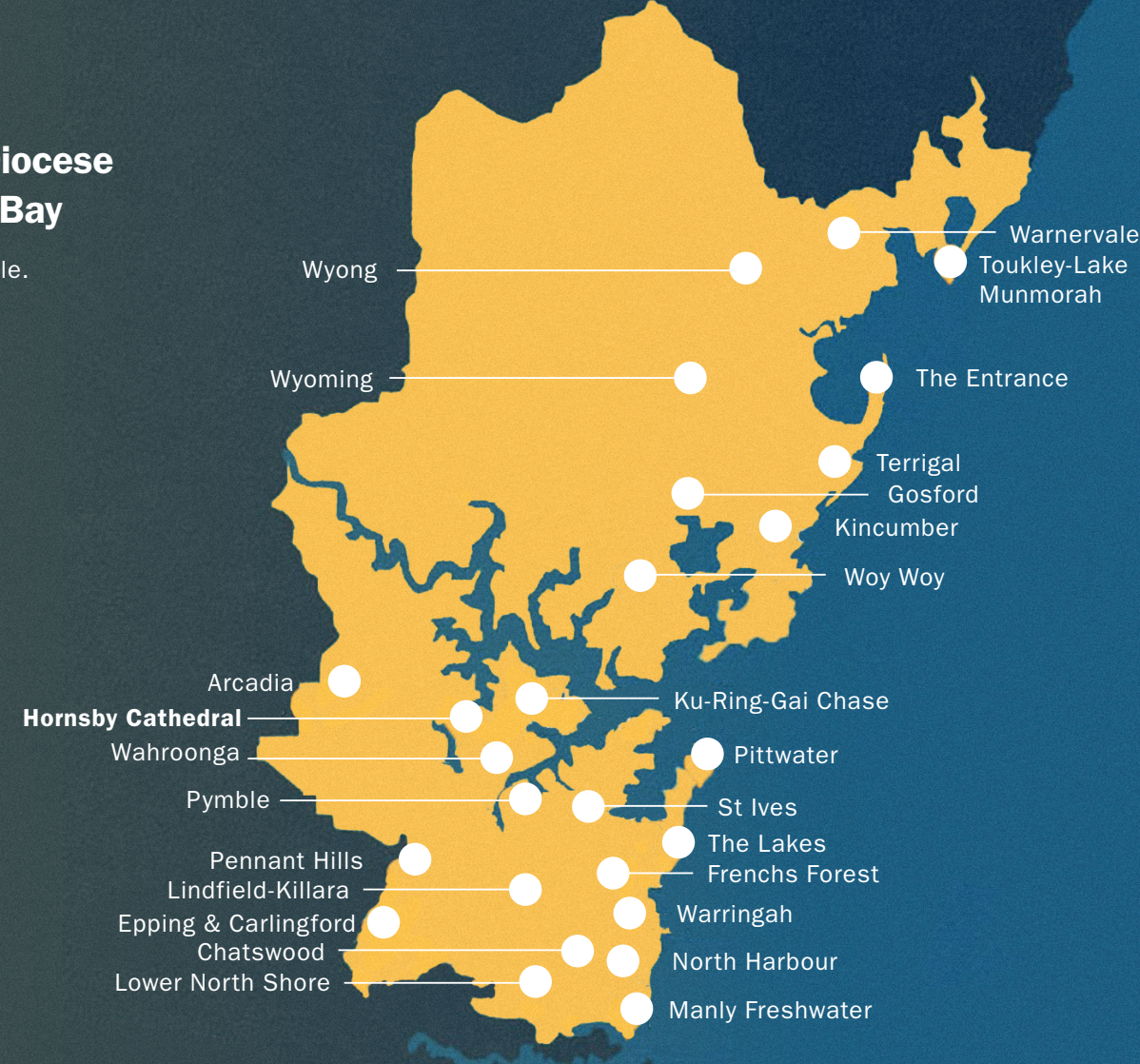
By leaving a Gift in your Will, or by honouring the memory of a loved one, you are supporting your family of faith in the Catholic Diocese of Broken Bay.

The Catholic Diocese of Broken Bay was first established in 1986. In the years since, it has provided the Sacraments, pastoral care, faith formation and a sense of community to more than 218,000 Catholic Residents across 26 parishes and the Korean Catholic Chaplaincy, 44 schools and CatholicCare services in Northern Sydney, the Northern Beaches and the Central Coast.

Many of our parishes and pastoral initiatives exist due to Gifts left by previous custodians of our Faith who, in leaving a Gift in their Will, have ensured that we, and future generations, benefit from their generosity.

Catholic Diocese of Broken Bay

Map not to scale.
Locations are approximate.



Your **LEGACY**

After providing for family members in your Will, have you ever considered leaving a Gift directly to your local Parish or the Broken Bay Pastoral Trust? This is called a Legacy, Bequest or Gift in Will.

Over the years, many people who have felt a special connection to their Faith have left part of their estate to their Parish or the Diocese of Broken Bay. Like a gift to a charity, a Gift in your Will to the Church ensures other members of our community receive the spiritual care and guidance that has been so important to you and your family.

A legacy for a **LOVED ONE**

You may like to make a Memorial Gift in honour of someone who has passed away. Please fill in the form at the back of this booklet so that we can discuss how best to recognise your loved one and your Gift in Memory.

You can ensure your faith community lives on even after you are gone. Your legacy will be a light in the lives of many.



Remember that when you leave this earth, you can take nothing that you have received - only what you have been given: a full heart enriched by honest service, love, sacrifice and courage.

St Francis of Assisi

A light
in your
COMMUNITY

The Broken
Bay Pastoral
Trust

The Broken Bay Pastoral Trust funds mission.

The Broken Bay Pastoral Trust was established to provide funding for seminarians and faith-building activities with a focus on supporting youth engagement, families and the vulnerable.

Creating pathways and events for young Catholics to meet and celebrate their faith.

Supporting the Marriage Tribunal.

Providing opportunities to assist parents, engaged and married couples, including resources for those experiencing infertility or the loss of a child.

**YOUTH
AND
FAMILIES**

**VOCATIONS
AND
SEMINARIANS**

Promoting formation of candidates for Ordained Ministry and lay parish leadership.

Providing financial assistance to those training to enter the Priesthood.

**PARISHES
AND OUR
WIDER
COMMUNITY**

Supporting Parish Councils and social justice groups with training, resources and events in our Diocese.

Welcoming the marginalised and vulnerable in our community.

Providing resources to Parishes such as the Domestic Violence support kits.

Your light in **LIFE**

The Catholic Church has been present at many important occasions in your life.

Your parish community has witnessed your Baptism, your Confirmation, your First Holy Communion, times of great joy and times of illness and grief. Your parish is a place of learning, of communion and of community. It is a meeting place, a teaching place, a community for worship, and a place for comfort.

Your **PARISH**

Many parishes are in need of funding to restore buildings, improve facilities and expand on services for the community. The pastoral outreach that has been important to you will continue for our children, our grandchildren and future generations of Catholics.



▲ In the same way, let your light shine before others, so that they may see your good works and give glory to your Father in heaven.

Matthew 5:16

Your
family of
FAITH

James and Bertha Quinn were parishioners at Our Lady of the Rosary Church, now our Cathedral in Waitara. They chose to leave their estate to their Parish as a Gift in their Wills. James and Bertha are remembered through a beautiful stained-glass window, which is a reminder of their commitment to their faith community.

In their lifetimes, James and Bertha were dedicated to their faith. Now, their memory will live on through the Parish and community that they loved.

Whether large or small, every Gift is greatly appreciated because it represents a cherished part of your life's journey and helps to share God's light with others.



Frequently Asked Questions

What is a Gift in Will?

A Will is a legal document that details how you would like your assets distributed after your death. A Gift in your Will allows you to take comfort in knowing that what is important to you - your family, your friends and your faith - is provided for now and into the future.

How do I leave a Gift in my Will?

A Gift in your Will is a very personal decision and a solicitor can help you with the options available to you. You can choose to leave a specific sum of money or a percentage of your estate, a non-cash asset, such as property, paintings or shares, or the residual amount of your estate after you have made provision for your family and friends. We strongly recommend that you involve your family in your decision, letting them know that a Gift to the Church is important to you and that you will provide for your family first.

How is the money used?

You may choose to support either your **Parish** or the **Broken Bay Pastoral Trust**, or both, with a Gift in your Will.

- **A Gift to your Parish** supports the ongoing maintenance and operational needs of your local family of faith.
- **A Gift to the Broken Bay Pastoral Trust** will support the mission of the Catholic Church in the wider community, including seminarians, youth activities, faith formation, marriage support and social justice groups.

Do I have to share the details of my Will?

Not at all, but letting us know allows us to recognise your generosity in your lifetime.

How do I make a Gift In Memory?

Please fill out the form on the back page and we will contact you to discuss meaningful options for your Gift.

Suggested wording to a Parish

I give to the Trustees of the Roman Catholic Church for the Diocese of Broken Bay, (ABN 79 031 652 544) as trustee for the Catholic Parish of in the State of New South Wales for its general purposes, the sum of \$.....orpercent of my estate or the property at (or other specific items), free of all duties, taxes and other deductions of whatever kind.

I declare that the receipt for the same signed by the Bishop of the Diocese, or other designated officer, shall be sufficient discharge to my Executors and Trustees.

The above wording is intended as a guide and we strongly recommend you seek advice from a solicitor. You may wish to contact the Law Society of NSW for their Solicitor Referral Service. Contact details are available via our website <https://www.bbcatholic.org.au/give/wills-and-bequests> If you would like to leave a Gift in your Will for a specific purpose, please contact your Parish Priest or the Catholic Diocese of Broken Bay.

Suggested wording for the Broken Bay Pastoral Trust

I give to the Trustees of the Roman Catholic Church for the Broken Bay Pastoral Trust (ABN 51 674 844 081) in the State of New South Wales for its general purposes, the sum of \$ orpercent of my estate or the property at (or other specific items), free of all duties, taxes and other deductions of whatever kind.

I declare that the receipt for the same signed by the Bishop of the Diocese, or other designated officer, shall be sufficient discharge to my Executors and Trustees.

If you would like more information on Gifts in Wills or Gifts made in Memory of a Loved One, please complete this form by ticking the relevant boxes:

- ☐ I would like more information on leaving a Gift in my Will.
- ☐ I wish to advise that I have included/I intend to include a Gift in Will to the **Parish** (Name)
- ☐ I wish to advise that I have included/I intend to include a Gift in Will to the **Broken Bay Pastoral Trust**.
- ☐ I do not wish for public acknowledgment for my Gift in my Will.
- ☐ I would like to make a Gift in Memory in honour of

Name:

Address:

Telephone: Email:

Your Parish:

Please give this form to your Parish office or email bequests@bbcatholic.org.au or mail to Bequests, Catholic Diocese of Broken Bay, PO Box 340, Pennant Hills NSW 1715. Thank you.
PRIVACY NOTICE
The Catholic Diocese of Broken Bay Privacy Collection Notice and Privacy Policy can be found on the website www.bbcatholic.org.au



SHARE THE LIGHT OF GOD NOW AND FOR FUTURE GENERATIONS

Please leave a Gift in your Will
or a Gift in Memory to your Parish,
The Broken Bay Pastoral Trust
or share your Gift between both.



Catholic Diocese of Broken Bay

PO Box 340

Pennant Hills NSW 1715

E bequests@bbccatholic.org.au | **P** 02 8379 1600